

## Moving Forward with RiskSOURCE

Welcome aboard. We look forward to being your risk management and insurance partner. Let's get started!



**PAYMENTS**  
How should we setup payments for your home owners insurance? Is there a mortgage or escrow?



**CAR LOANS**  
Are there car loans to consider and who will be driving today, or tomorrow?



**APPRAISALS**  
Do we need to get appraisals for jewelry or valuables? Appraisals older than 3 years should be updated.



**DON'T FORGET**  
What else should we consider putting under your umbrella?



**CONNECT**  
Go on your carrier's website to set up your online account and download the app on your phone. Like us on Facebook and checkout [risksource.com](http://risksource.com).



**MOVING ON**  
Would you like us to handle cancelling your current coverage? We just need policy numbers and the name of your current agent.

### READY TO GO

Your new policies will be on their way! Keep them in a safe, easy to locate place. Be sure to review and let us know if we should make any adjustments.

### CHANGES

Things change and we're here to make any necessary adjustments to your coverage. All you have to do is...let us know!

### WHAT'S NEXT

- Renewal review.
- Learn about our beyond insurance approach to commercial insurance.
- Stay in touch.



## THINGS CHANGE

Life comes at us pretty fast. RiskSOURCE is here to help you adjust and provide guidance for any necessary changes to your coverage so you always remain secure.

Below are some of the changes you may experience that can impact your policies. Stay protected. When something changes in your life, call Jean.



### HOME

- Sell your house & move
- Decide to finish the basement or other home renovations
- Add a pool
- Put in an alarm system or other safety upgrades
- Buy a second home
- Are in transition and renting



### AUTO & MORE

- Add additional drivers
- Buy a new car
- Decide on a boat, ATV or snowmobile
- Learn to ride a motorcycle
- Add additional drivers (with an awesome GPA)



### LIFE

- Have kids moving off to college
- Decide to get a dog
- Need to change beneficiaries on your policy
- Inherit heirloom jewelry or other valuable items



### YOU

- Decide to start your own business
- Change careers and get a company car
- Become a collector of fine art or valuable antiques